

CrimCheck Self-Service Portal User Manual

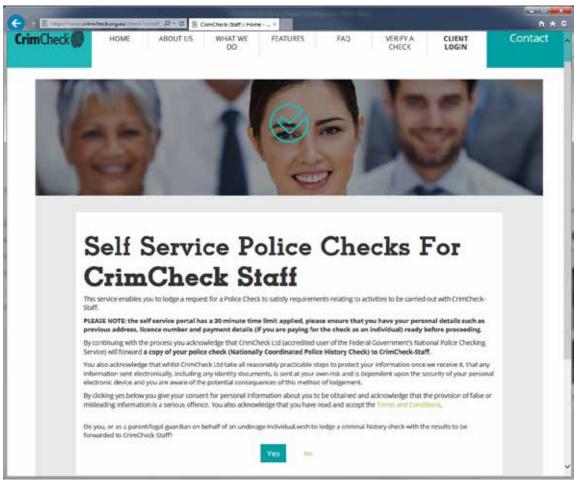
2018 Version 1

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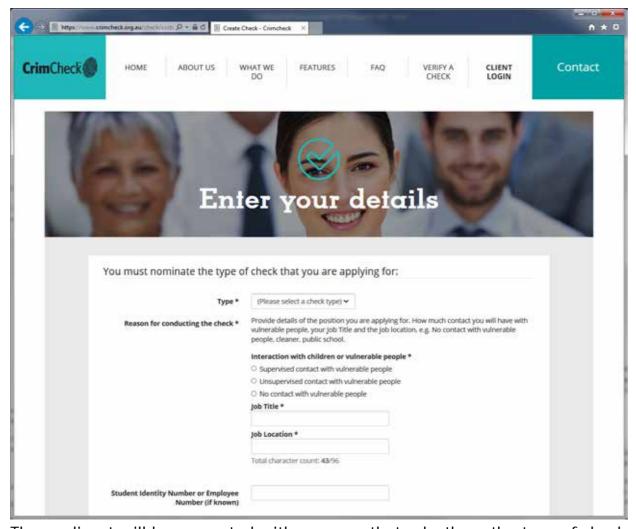
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Self Service Portal

You will be given a URL for your organisation to send out to applicants, when the applicant opens the URL in a Web Browser they should see a screen like this:



When the applicant selects "Yes" they are accepting the terms and conditions (providing informed consent) and the system will take them to the next screen, if the applicant selects "No" it will take them to a screen that directs them to contact your organisation.

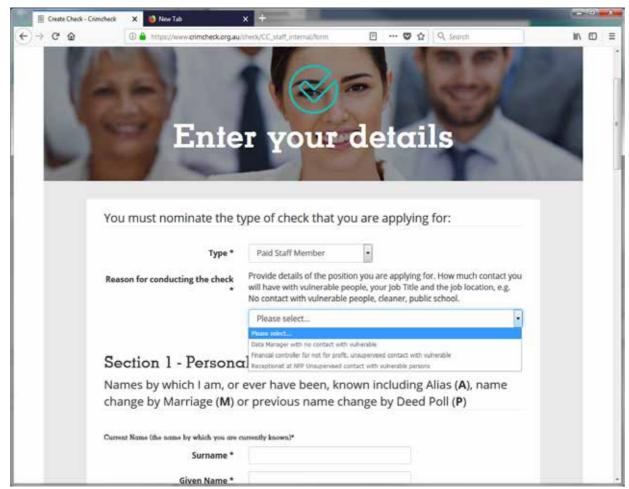


The applicant will be presented with a screen that asks them the type of check and the reason for conducting the check.

If you have a requirement to specify the reason for conducting the check, we do have the capability to enable a drop down menu as displayed in the example over the page.

NOTE

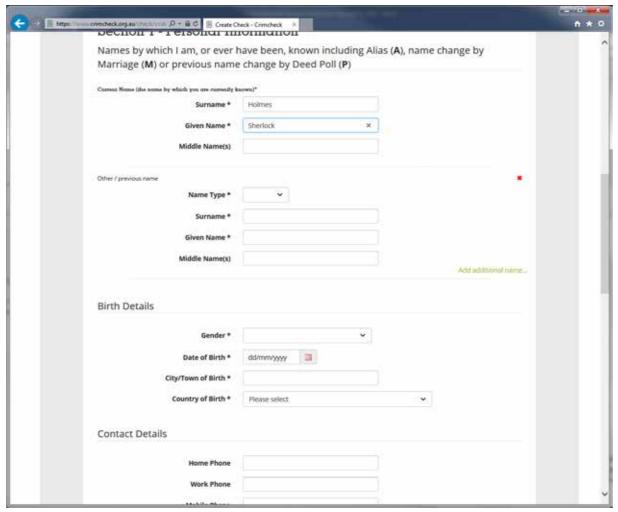
The drop down list is controlled and populated by your organisation



NOTE

If you have an organisational need to capture student or employee identity numbers we can enable that field in the self service portals.

As the applicant progresses down the screen they can add additional names if required by selecting "add additional name".

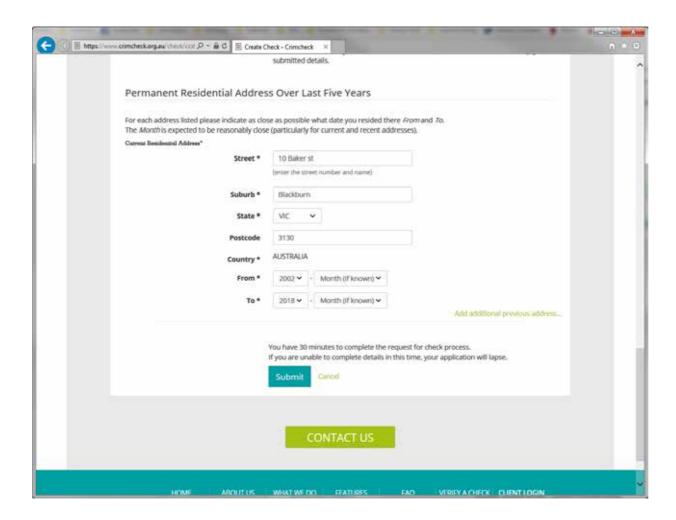


The system will allow for up to 10 names to be entered.

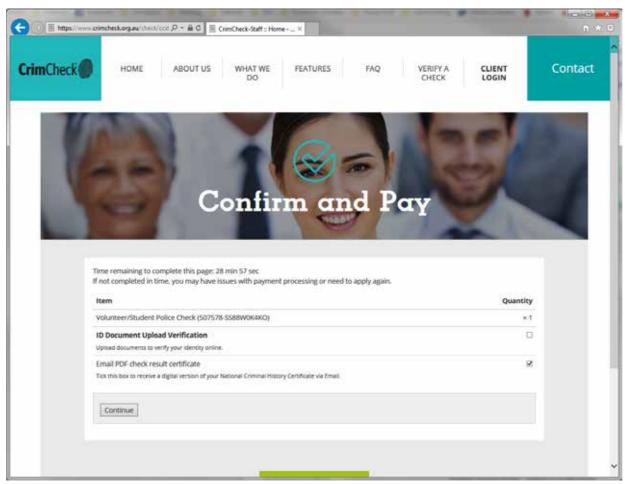
The applicant then completes the additional details and clicks submit at the bottom of the screen.

Once the applicant reaches the bottom of the screen they need to select "*Submit*" to progress to the next screen.

Any omissions will be highlighted for correction before proceeding.



Once the applicant selects "Submit" they will be taken to the confirmation page.



On this screen they will be presented with the options that you have enabled on your account such as:

Identity upload (allows the applicant to upload documents directly into the system so that you can view them online).

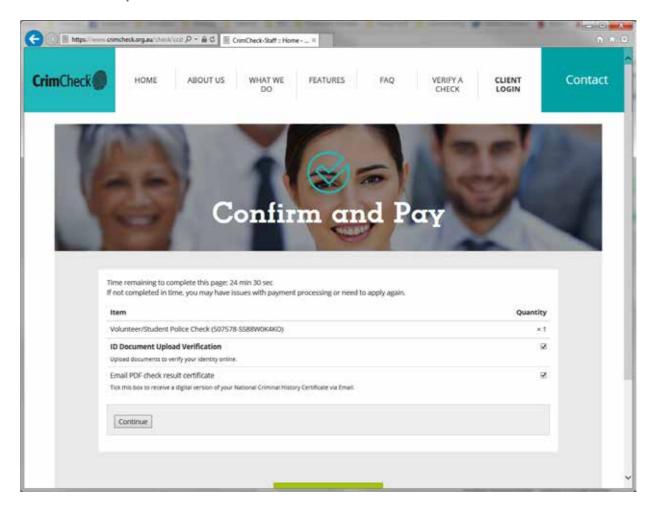
Email PDF check results (emails the applicant with a copy of their certificate when results are returned).

Credit card payments (if you have elected for the applicant to pay for their own check this will be presented on the Confirm and Pay page).

NOTE

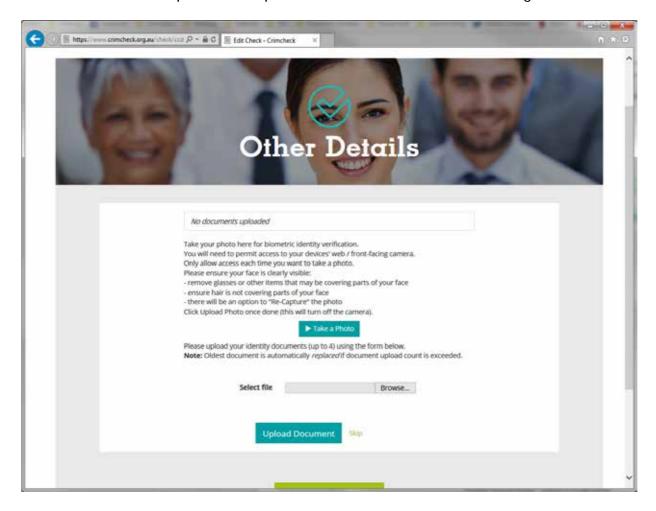
In this example the organisation is paying for the check so there is no credit card option available.

ID Document Upload

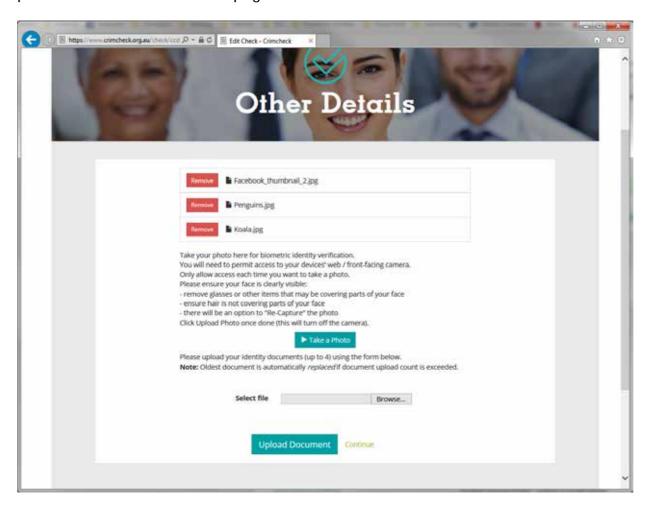


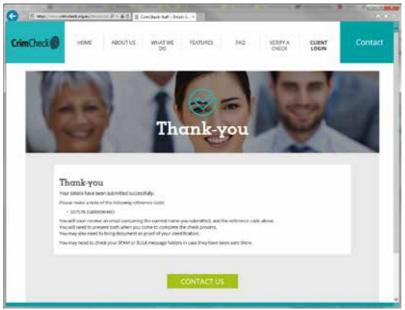
Once the applicant clicks on continue it will take them to either a page to upload their documents or if they have left it unselected then it will take them to a page where they will be given the option to enter their drivers licence/passport details.

On the document upload page they have the option of using webcams or smart device cameras to take photos or upload documents from stored images.



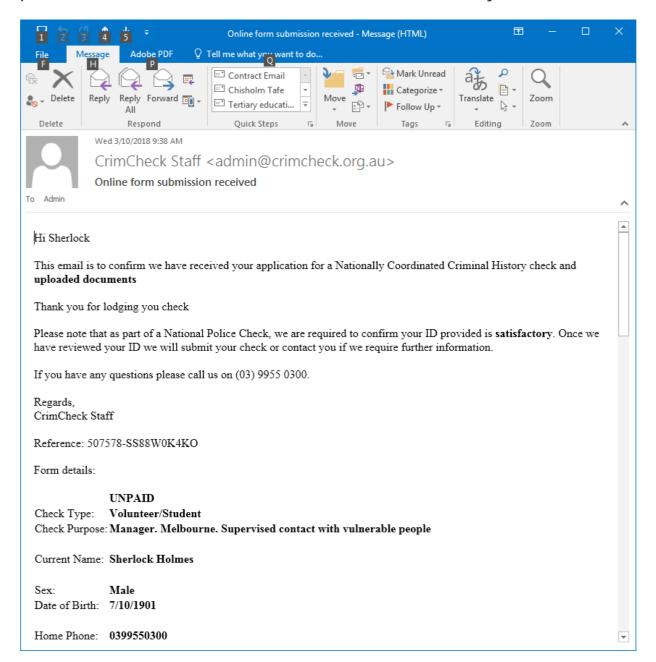
As the applicant continues to load images they will populate at the top of the list, once they have uploaded their documents they can select "Continue" and proceed to the "Thank You" page





Both the applicant and your organisation will receive an email whoich indicates if the applicant has uploaded documents, the example below shows they have uploaded documents.

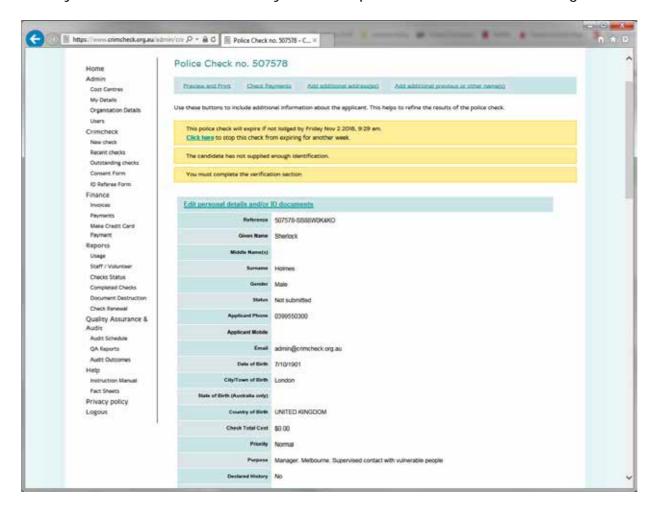
If the applicant has not uploaded any document the email template sent will provide them with instructions on where to send their Identity documents.



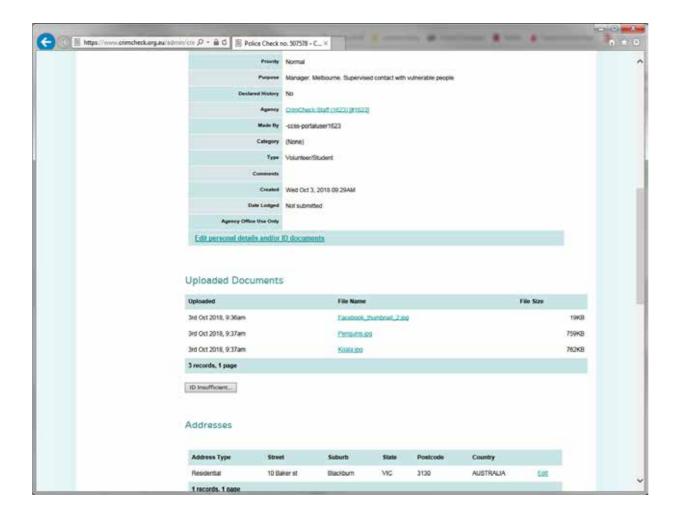
In this instance once your organisation receives this email thay can see in bold that idenity documents have been uploded so the check is ready to be reviewed prior to lodgement.

Processing the check

Once you have located the check you will be presented with the following screen:



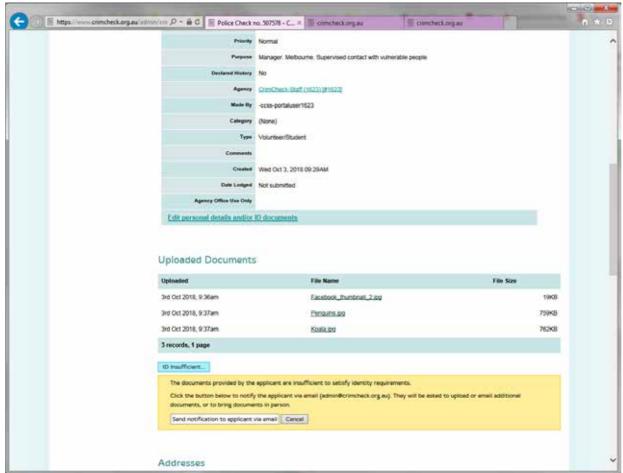
When you scroll down the page you will see the uploaded documents page.



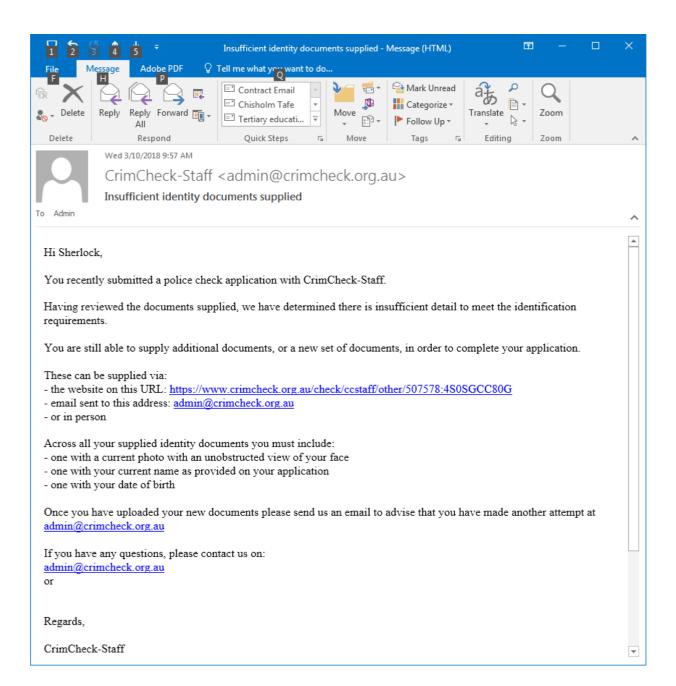
When you click on the file name for each uploaded document it will open the pictures in new tabs on the current browser



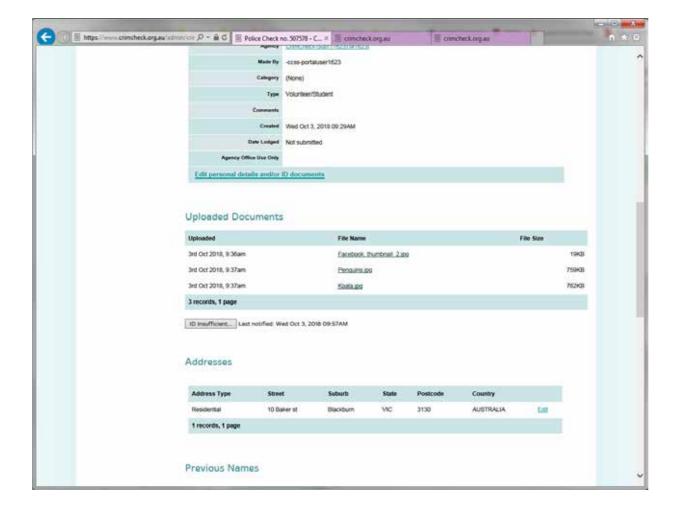
If you review the uploaded pictures and decide that they are unsuitable you can request new pictures to be uploaded by selecting the "*ID insufficient*" button located below the Uploaded Documents section



Once you click "Send notification to applicant via email" the applicant is sent an email providing instructions on how to upload their ID or alternatively send an email to your organisation. An example of this email is below:



The system will also update with the date a reminder was sent to the applicant:



Completing the check

Once the applicant has supplied enough identification documents, you can process the application by completing the identity verification pages and lodging the check.